

Indian Energy Exchange (IEX)

December 12, 2018

CMP = Rs. 167.10/- share

MARKET CAP = Rs. 5067.91 crore

BUY – BACK Price = Rs.185 per share

Buy Back of Shares = 3,729,729 (Thirty Seven Lakhs Twenty Nine Thousand Seven Hundred Twenty Nine) equity shares of the Company (representing 1.23% of the total number of equity shares in the paid-up share capital of the Company)

Route : Tender offer

Promoter's Holding = Nil

Public holding upto Rs.2Lacs = 5.16% = 15,63,854 Equity shares

Total Buyback size : Rs 69 Crores

Please note that Approved the proposal to buyback of its fully paid-up equity shares of Re. 1 each not exceeding 3,729,729 (Thirty Seven Lakhs Twenty Nine Thousand Seven Hundred Twenty Nine) equity shares of the Company (representing 1.23% of the total number of equity shares in the paid-up share capital of the Company) at a- maximum price of Rs. 185/- (Rupees One Hundred Eighty Five only) per equity share (the "Maximum Price") payable in cash aggregating to the total consideration not exceeding Rs. 69,00,00,000/- (Rupees Sixty Nine Crores only) (excluding transaction costs viz. brokerage, securities transaction tax, service tax, stamp duty, etc.), (the "Buyback Offer Size") being 24.97% of the fully paid up share capital and free reserves as per the audited financial statements of the Company for the financial year ended March 31, 2018, which is no exceeding 25% of the aggregate of the fully paid-up share capital and free reserves as per the audited financial statements of the Company for the financial year ended March 31, 2018 from the equity shareholders of the Company, as on the record date, on a proportionate basis, through the 'Tender route in accordance with the provisions contained in the Companies

Act, 2013, the Companies (Management and Administration) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014, the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations"), subject to the approval of the shareholders of the Company, by way of a special resolution through postal ballot (including e-voting) pursuant to section 110 of the Companies Act, 2013 read with the rules framed there under and all other applicable statutory approvals.

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/96bb3c96-52ab-440c-bcae-23eacf277ab6.pdf>

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