



IntrinsicOne
Investment Advisory

Hi Guys,

Let me share you few short term investing ideas with holding period of less than 5 months.

Disclaimer : I have recommended these stocks one month earlier with my existing clients. So they could have the position in the stocks.

I am bullish on the Defense, Railways and Fertilizers. We are looking to hold the stocks for Budget 2017.

We'll be exiting the position around 15 days before the Budget. (We are not holding this positions through the Budget, as we do not know the outcome)

For Railways - TWL, Texmaco Rail....

For Defense - Solar Industries, Astra Microwave....

For Fertilizers/Monsoon - Rashtriya Chemical Fertilisers, Zuari Agrotech...

Let me know if you need more details.

Regards,

Nikhil Khandelwal